



AMATERAS AEA

OVERVIEW

AMATERAS AEA is an investment firm focused on providing flexible capital solutions to the lower and middle market. Our capabilities extend from senior and junior debt financings to patient preferred and co-invest equity capital. In addition to being a creative capital partner, we bring our sponsors and portfolio companies the value and power of our Project Sunflower Advisory Network, consisting of leading female c-suite executives with deep industry knowledge and operating expertise.

INVESTMENT CRITERIA

Target Company:

- Sustainable business models and defensible competitive advantages
- Overlooked companies with customized capital needs
- Undervalued credits in transition
- EBITDA ranging from \$0MM to \$50MM
- North American Focus
- Consumer, Business Services, Industrials, Healthcare & Technology



Transaction Type:

- Refinancings, Leveraged Recaps, M&A, Growth Capital, Leveraged/Shareholder Buyouts

Target Structures:

- \$5MM to \$50MM Investment Sizes
- Structured 1st and 2nd Lien
- Mezzanine, Preferred
- Co-Invest Equity

AMATERAS AEA ADVANTAGE

- **AMATERAS AEA** takes a 360-degree view of every opportunity to craft value-added debt and equity co-investments for our companies and the sponsors, entrepreneurs, management teams and family offices that support them.
- With access to our diverse executive advisory network, our partners gain strategic industry expertise and functional relevant knowledge throughout all stages of the investment process.
- Our capital **PLUS+** partnership approach customizes transformative solutions that enable companies to fund growth and capital needs above and beyond less flexible structures.



INVESTMENT TEAM

Alexandra Jung
Co-Founder & Partner
ajung@amaterascapital.com
203.715.9092

Debbie Ackerman
Co-Founder & Partner
dackerman@amaterascapital.com
312.961.5852

Andrea Hedrick
Partner
ahedrick@amaterascapital.com
773.562.8477

Chris Zhao
Vice President
czhao@amaterascapital.com
917.285.0521

Shannon Slough
Associate
sslough@amaterascapital.com
646.300.7626



AMATERAS AEA



PROJECT
SUNFLOWER

OVERVIEW

AMATERAS AEA's distinctive advisory network, Project Sunflower, consists of more than 40 high-caliber C-suite female executives who bring diverse perspectives to our investments across all industries. Amateras AEA leverages Project Sunflower's operational experiences to provide invaluable resources to our investment partners, referral sources, and portfolio companies.

Network members hold **Executive Leadership roles** and have **Diverse Backgrounds** and **Industry-Specific Experience** in Consumer Products, Technology, Healthcare, Industrials, and Services.

PROJECT SUNFLOWER ADVANTAGE

Creating Value Through:

- Due Diligence
- Investment Review and Underwriting
- Portfolio Management Processes



- Provide Industry Counsel
- Bring Domain Expertise
- Board and Advisory Roles
- Help PE Firms and Referral Sources Win Transactions
- Share Unique Networks and Deal Flow Generation
- Investment Alignment
- Bridge the Gender Gap

ADVISORY NETWORK EXPERIENCE

Consumer	Technology	Healthcare	Industrials / Services

To see our full advisory network and industry experience, please visit:

WWW.PROJECTSUNFLOWER.COM