



# AMATERAS AEA

## OVERVIEW

**AMATERAS AEA** is an investment firm focused on providing flexible capital solutions to the lower and middle market. Our capabilities extend from senior and junior debt financings to patient preferred and co-invest equity capital. In addition to being a creative capital partner, we bring our sponsors and portfolio companies the value and power of our Project Sunflower Advisory Network, consisting of leading female c-suite executives with deep industry knowledge and operating expertise.

## INVESTMENT CRITERIA

### Target Company:

- Sustainable business models and defensible competitive advantages
- Overlooked companies with customized capital needs
- Undervalued credits in transition
- EBITDA ranging from \$0MM to \$50MM
- North American Focus
- Consumer, Business Services, Industrials, Healthcare & Technology



### Transaction Type:

- Refinancings, Leveraged Recaps, M&A, Growth Capital, Leveraged/Shareholder Buyouts

### Target Structures:

- \$5MM to \$50MM Investment Sizes
- Structured 1<sup>st</sup> and 2<sup>nd</sup> Lien
- Mezzanine, Preferred
- Co-Invest Equity

## AMATERAS AEA ADVANTAGE

- **AMATERAS AEA** takes a 360-degree view of every opportunity to craft value-added debt and equity co-investments for our companies and the sponsors, entrepreneurs, management teams and family offices that support them.
- With access to our diverse executive advisory network, our partners gain strategic industry expertise and functional relevant knowledge throughout all stages of the investment process.
- Our capital **PLUS+** partnership approach customizes transformative solutions that enable companies to fund growth and capital needs above and beyond less flexible structures.



## INVESTMENT TEAM

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AMATERAS AEA



PROJECT  
SUNFLOWER

## OVERVIEW

**AMATERAS AEA's** distinctive advisory network, Project Sunflower, consists of 39 high-caliber C-suite female executives that bring diverse perspectives to our investments across all industries. Amateras AEA leverages Project Sunflower's operational experiences to provide invaluable resources to our investment partners, referral sources, and portfolio companies.

Network members hold **Executive Leadership roles**, have **Diverse Backgrounds** and **Industry-Specific Experience** in Consumer Products, Technology, Healthcare, Industrials, Services and Operations.

## PROJECT SUNFLOWER ADVANTAGE

### Creating Value Through:

- Due Diligence
- Investment Review and Underwriting
- Portfolio Management Processes



- Provide Industry Counsel
- Bring Domain Expertise
- Board and Advisory Roles
- Help PE Firms and Referral Sources Win Transactions
- Share Unique Networks and Deal Flow Generation
- Investment Alignment
- Bridge the Gender Gap

## ADVISORY NETWORK EXPERIENCE

Consumer	Technology	Healthcare	Industrials / Services

To see our full advisory network and industry experience, please visit:

[WWW.PROJECTSUNFLOWER.COM](http://WWW.PROJECTSUNFLOWER.COM)